

COUNTRY SUPPLEMENT FOR GERMANY

OCEAN DIAL INVESTMENT FUNDS ICAV

ADDITIONAL INFORMATION FOR INVESTORS IN THE FEDERAL REPUBLIC OF GERMANY

This Country Supplement forms part of, and must be read in conjunction with the Prospectus of Ocean Dial Investment Funds ICAV (the "ICAV") dated 11th February 2022 (the "Prospectus"). This Country Supplement will be appended to the Prospectus which is designated for the distribution in Germany. This Country Supplement amends the Table of Contents in the Prospectus for the ICAV such that reference is specifically made to this Country Supplement.

All capitalised terms herein contained shall have the same meaning in this Country Supplement as in the Prospectus, unless otherwise indicated.

Redemption and Conversion of Shares, Payments to Investors

No printed individual certificates were issued with respect to the Shares.

The ICAV ensures that it is able to remit payments to investors and redeem and convert the Shares of the Funds in the Federal Republic of Germany. Requests for the redemption or conversion of Shares should be made to the Administrator on behalf of the ICAV and may be submitted in original form or by fax.

Redemption and conversion of Shares as well as payments to Shareholders in the Federal Republic of Germany (redemption proceeds, distributions (if any) and other payments) will be effected via the institution maintaining the bank account detailed on the Application Form or as subsequently notified to the Administrator in writing.

Facilities Agent in Germany

Marcard, Stein & Co. AG
Ballindamm 36
20095 Hamburg

has been appointed as Facilities Agent in Germany.

The Prospectus, the Key Investor Information Documents, the Instrument of Incorporation of the ICAV and the annual and semi-annual reports as well as the issue and redemption prices are available for inspection at and may be obtained in paper form free of charge from the Facilities Agent during regular business hours.

Further, copies of the Administration Agreement, of the Investment Management and Distribution Agreement and of the Depositary Agreement as well as the UCITS Regulations and Central Bank UCITS Regulation are available for inspection at and may be obtained in paper form free of charge from the Facilities Agent during regular business hours.

Publication media

The issue and redemption prices will be published on www.wmdaten.de .

Any other documents and information in respect of the ICAV and/or a Funds which must be published under Irish law will be sent to Shareholders by means of a durable medium.

In the following events, Shareholders in Germany shall be informed by way of a Shareholder letter (by means of a durable medium) and a publication on the website www.oceandial.com :

- suspension of the redemption of Shares,
- termination of the management or winding-up of the ICAV or a Fund,
- amendments to the Instrument of Incorporation which are inconsistent with the previous investment principles, which affect material investor rights or which relate to remuneration and reimbursements of expenses that may be paid out of the assets of the ICAV,
- merger of a Fund in the form of information on the proposed merger which must be prepared in accordance with Article 43 of directive 2009/65/EC,
- conversion of a Fund to a feeder fund or any changes to a master fund in the form of information which must be prepared according to Article 64 of Directive 2009/65/EC.

Notice on Tax Treatment

The tax treatment of investment income depends on the respective investor's individual circumstances and may be subject to change in the future. **For any relating questions, in particular regarding individual tax situations, investors should contact their personal tax advisers.**

Note: For the following Sub-Fund no notification for distribution in the Federal Republic of Germany pursuant to Sec. 310 of the German Capital Investment Code (*Kapitalanlagegesetzbuch – KAGB*) has been filed:

Ocean Dial Emerging India Fund.

Shares in the above mentioned Sub-fund must not be marketed to investors in the Federal Republic of Germany.

Dated: 1 April 2022